

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

22/12/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,723.22	0.7	17.5	21.9	21.1	3.4	3.0	1.74%
MSCI Emerging Markets Index	1,072.25	(0.9)	4.7	13.8	15.2	1.7	1.7	2.70%
MSCI FM FRONTIER MARKETS	530.32	0.3	4.6	#N/A N/A	12.3	0.2	1.6	4.32%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	561.47	0.1	5.7	10.5	14.0	1.6	1.7	4.15%
Muscat Stock Exchange MSX 30 Index	4,488.40	(0.5)	0.1	11.2	12.3	0.9	0.8	5.98%
Tadawul All Share Index	11,888.05	(0.0)	(0.4)	19.2	22.3	2.3	2.3	3.77%
Dubai Financial Market General Index	5,057.30	0.2	24.6	9.7	11.3	1.5	1.1	4.79%
FTSE ADX GENERAL INDEX	9,351.25	0.8	(2.4)	16.7	21.4	2.5	2.3	2.17%
Qatar Exchange Index	10,558.89	1.0	(0.3)	11.3	14.3	1.3	1.5	4.05%
Bahrain Bourse All Share Index	1,993.99	(0.3)	1.7	16.2	11.0	1.3	0.9	3.66%
Boursa Kuwait All Share Price Return Ir	7,291.04	0.2	6.9	18.7	20.6	1.7	1.5	4.07%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	565.79	(1.2)	7.0	15.3	17.1	1.7	1.7	2.59%
MSCI AC Asia Ex. Japan Index	699.17	(1.2)	9.0	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	38,701.90	(0.3)	15.7	18.9	25.6	2.1	1.9	1.82%
S&P/ASX 200	8,066.96	(1.2)	6.3	20.6	19.2	2.3	2.2	3.61%
Hang Seng Index	19,720.70	(0.2)	15.7	9.8	10.9	1.1	1.1	3.89%
NSE Nifty 50 Index	23,587.50	(1.5)	8.5	22.0	24.1	3.6	3.3	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.03	(0.9)	4.6	14.8	16.3	2.0	1.9	3.41%
MSCI Emerging Markets Europe Index	118.60	(0.6)	1.1	7.0	7.2	1.1	1.0	4.32%
FTSE 100 Index	8,084.61	(0.3)	4.5	12.9	14.0	1.8	1.7	3.90%
Deutsche Boerse AG German Stock Inc	19,884.75	(0.4)	18.7	16.6	15.5	1.8	1.6	2.79%
CAC 40	7,274.48	(0.3)	(3.6)	13.9	16.2	1.8	1.8	3.39%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,877.04	1.1	23.9	26.4	23.6	4.9	4.1	1.31%
S&P 500 INDEX	5,930.85	1.1	24.3	26.7	23.5	5.2	4.3	1.27%
Dow Jones Industrial Average	42,840.26	1.2	13.7	23.4	20.8	5.2	4.6	1.65%
NASDAQ Composite Index	19,572.60	1.0	30.4	41.0	38.4	7.2	5.9	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	539.07	0.6	0.6	-34%	136%
Gold Spot \$/Oz	2,622.91	1.1	27.1	-6%	150%
BRENT CRUDE FUTR Feb25	72.94	0.1	-1.9	-16%	58%
Generic 1st'OQA' Future	73.03	0.2	-4.3	-42%	296%
LME COPPER 3MO (\$)	8,941.00	0.7	4.5	-18%	106%
SILVER SPOT \$/OZ	29.52	1.6	24.1	-15%	146%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,488.40							
Change	-20.33	-0.45%						
Previous Close	4,508.73		Financial Sector	7,557.81	7,569.86	-0.16%	-1.61%	3.43%
Open	4,508.73		Industry Sector	5,114.91	5,176.00	-1.18%	-1.65%	-5.81%
Day's High	4,511.82		Services Sector	1,718.02	1,721.28	-0.19%	-1.47%	10.78%
Day's Low	4,483.48		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	0.07%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BANK DHOFAR	0.158	8.22%	GALFAR ENGINEERING & CONTRACTING	0.083	-2.35%	OMAN CABLES INDL	2.720	0.04
RAYSUT CEMENT	0.11	4.76%	AL SHARQIYA INVESTMENT HO.	0.069	-1.43%	THE PEARL REIF	0.120	0.06
TAAGEER FINANCE	0.104	2.97%	NATIONAL GAS	0.078	-1.27%	OMAN OIL MARKETI	0.780	0.09
OMAN CEMENT	0.38	2.15%	SEMBORP SALALAH	0.094	-1.05%	ALMAHA CERAMICS	0.128	0.10
AL SUWADI POWER	0.064	1.59%	ASAFFA FOODS	0.386	-1.03%	VOLTAMP ENERGY	0.400	0.18

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,888.05		Tadawul Banks	11,871.16	11,804.62	0.56%	0.56%	1.98%
Change	-4.39	-0.04%	Tadawul Energy	5,392.12	5,475.15	-1.52%	-1.52%	3.85%
Previous Close	11,892.44		Tadawul Utilities	13,334.38	13,079.27	1.95%	1.95%	4.54%
Open	11,898.73		Tadawul Telecom	7,875.05	7,836.74	0.49%	0.49%	-0.87%
Day's High	11,980.03		Tadawul Insurance	10,046.56	10,068.24	-0.22%	-0.22%	4.05%
Day's Low	11,881.64		Tadawul Retailing	7,693.63	7,693.35	0.00%	0.00%	-0.97%
YTD Change	-0.37%		Tadawul Food & Beverages	6,087.58	6,079.51	0.13%	0.13%	7.61%
Volume Mn	462,698.44		Tadawul Media	33,082.52	32,998.30	0.26%	0.26%	8.80%
Value Traded Mn	10,641.09		Tadawul Materials	5,517.79	5,506.72	0.20%	0.20%	-1.36%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	15,305.95	15,556.32	-1.61%	-1.61%	7.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI VITRIFIED CLAY PIPE CO	38.9	9.89%	SAUDI AZM CO. FOR COMMUNICAT	30.50	-6.87%	SAUDI ARABIAN OIL C	28.50	12801.50
SHL FINANCE CO	18.2	6.43%	AL-HASSAN G.I. SHAKER CO	26.80	-4.80%	TOURISM ENTERPRIS	0.96	11711.70
SAUDI CABLE CO	100.2	5.47%	DR SULAIMAN AL HABIB MEDICAL	287.80	-3.62%	ANAAM INTERNATIO	1.27	10652.43
MEDITERRANEAN & GULF INSURAN	22.7	5.00%	RED SEA INTERNATIONAL CO	54.20	-3.39%	FITAIHI HOLDING GR	4.06	8352.18
TAIBA INVESTMENTS CO	38.65	3.90%	GROUP FIVE PIPE SAUDI LTD	39.25	-3.33%	SAVOLA	37.80	5676.90

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,057.30							
Change	10.75	0.21%						
Previous Close	5,046.55		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,046.55		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,094.62		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,046.39		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.25		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	170,244.37		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	939.58		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,351.25							
Change	78.20	0.84%						
Previous Close	9,273.05		Financial	16,791.35	16,552.87	1.44%	0.00%	2.32%
Open	9,273.05		Telecommunication	3,905.02	3,954.14	-1.24%	0.00%	-3.99%
			Consumer Services	13,267.70	13,210.51	0.43%	0.00%	3.78%
Day's High	9,385.02		Basic Material	4,556.22	4,593.25	-0.81%	0.00%	-2.52%
Day's Low	9,272.75		Industrials	2,657.33	2,663.02	-0.21%	0.00%	-1.63%
YTD Change	-2.37%		Utilities	12,356.06	12,157.41	1.63%	0.00%	6.87%
			Energy	2,226.92	2,247.11	-0.90%	0.00%	-0.77%
Volume Mn	276,476.61		Health Care	2,391.30	2,364.08	1.15%	0.00%	-0.20%
Value Traded Mn	1,846.79		Real Estate	10,940.91	11,046.14	-0.95%	0.00%	-0.64%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,558.89							
Change	100.15	0.96%	Total Return	24,079.82	23,851.42	0.96%	0.96%	1.35%
Previous Close	10458.74		Rayan Islamic	4,873.56	4,831.58	0.87%	0.87%	0.98%
Open	10458.74		All Share	3,778.30	3,747.97	0.81%	0.81%	1.43%
			Banks & Finance	4,731.54	4,690.89	0.87%	0.87%	2.00%
Day's High	10558.89		Industrials	4,218.66	4,184.87	0.81%	0.81%	0.73%
Day's Low	10458.74		Transportation	5,188.16	5,095.48	1.82%	1.82%	0.63%
YTD Change	-0.002952789		Real Estate	1,644.35	1,640.73	0.22%	0.22%	0.89%
			Insurance	2,394.73	2,427.22	-1.34%	-1.34%	2.83%
Volume Mn	108.67		Telecommunications	1,823.43	1,807.32	0.89%	0.89%	-0.65%
Value Traded Mn	318.4498		Consumer Goods	7,695.98	7,649.84	0.60%	0.60%	1.32%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NAVIGATION	11.04	2.51%	QATAR INSURANCE CO	2.18	-2.33%	QATAR ALUMINUM A	1.24	16114.65
QATAR NATIONAL CEMENT CO	3.91	2.44%	MANNAI CORPORATION QPSC	3.73	-0.80%	EZDAN HOLDING GRC	1.16	9763.99
ESTITHMAR HOLDING QPSC	1.87	2.08%	WIDAM FOOD CO	2.52	-0.51%	ESTITHMAR HOLDING	1.87	8627.64
LESHA BANK LLC	1.40	1.67%	MEKDAM HOLDING GROUP	3.54	-0.48%	GULF INTERNATIONAL	3.25	7248.24
QATAR ISLAMIC BANK	21.20	1.63%	GULF WAREHOUSING COMPANY	3.36	-0.47%	MASRAF AL RAYAN	2.47	6226.33

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,993.99							
Change	-6.62	-0.33%	MSCI Bahrain	159.66	159.66	0.00%	0.00%	-1.57%
Previous Close	2,000.61		MSCI Bahrain Domestic Islamic	63.18	63.18	0.00%	0.01%	-1.46%
Open	2,000.61		MSCI Bahrain Net TR USD	435.66	435.74	-0.02%	0.00%	-1.63%
Day's High	2000.610							
Day's Low	1993.280							
YTD Change	1.66%							
Volume Mn	1,433.08							
Value Traded Mn	0.973							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	0.49%	ALUMINIUM BAHRAIN BSC	1.33	-1.48%	BBK BSC	0.48	128.00
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.33	81.30
-	-	-	-	-	-	NATIONAL BANK OF B	0.49	26.70
-	-	-	-	-	-	NATIONAL HOTELS C	0.22	20.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	10.27

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,291.04							
Change	12.34	0.17%	Industrials	703.62	700.93	0.38%	-0.50%	-22.50%
Previous Close	7,278.70		Banks	1,789.99	1,784.92	0.28%	0.86%	8.65%
Open	7,289.18		Consumer Service	1,033.99	1,021.31	1.24%	6.30%	57.00%
			Technology	1,003.95	1,054.87	-4.83%	-8.00%	73.59%
Day's High	7,297.51		Real Estate	1,374.62	1,376.21	-0.12%	-1.08%	13.33%
Day's Low	7,265.33		Financial Services	1,499.87	1,498.38	0.10%	2.46%	23.73%
YTD Change	6.95%		Telecom	1,028.03	1,029.65	-0.16%	2.09%	-6.98%
			Health Care	468.16	468.16	0.00%	0.00%	-2.90%
Volume Mn	0.29		Insurance	1,967.88	1,991.70	-1.20%	-0.78%	-14.17%
Value Traded Mn	60.32		Basic Materials	901.61	904.01	-0.27%	-4.23%	20.87%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR KUWAIT HOLDING CO	120.00	17.65%	ACICO INDUSTRIES CO KSCC	84.80	-7.93%	AL ARABIYA REAL EST	92.00	27662.18
AL ARABI GROUP HOLDING CO	441.00	6.78%	NATIONAL INTERNATIONAL CO	330.00	-6.78%	AL MADAR KUWAIT F	120.00	18515.07
WETHAQ TAKAFUL INSURANCE CO	50.30	5.89%	AL SAFAT INVESTMENT CO	114.00	-5.00%	AL SAFAT INVESTMEI	114.00	12358.96
KUWAIT & GULF LINK TRANSPORT	60.70	5.57%	GULF INVESTMENT HOUSE KSC	611.00	-4.98%	WETHAQ TAKAFUL IIN	50.30	11007.16
NATIONAL CLEANING COMPANY	62.40	5.23%	AUTOMATED SYSTEMS CO KSCC	138.00	-4.83%	ARZAN FINANCIAL GF	259.00	9841.09

Source: FSC